



16th October 2009

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The Company Announcements Platform
ASX Limited
By E-lodgement

ASX Announcement

\$5m capital raising closes oversubscribed

Coventry Resources Ltd (**Company**) is pleased to announce that the Company's Prospectus to raise \$5m has closed today oversubscribed.

The Directors wish to thank all participating investors and will now proceed to settlement of the transaction. It is anticipated that the Company's securities will commence trading on ASX in the near future.

Regards

SEAN HENBURY
Company Secretary

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