



ASX Circular

Date: 20 July 2009

Key topics

1. Mobilesoft Limited
2. Reinstatement
3. ASX Code: MSO

Reading List

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 Research Analysts
 Share Registries
 ACH Participants

Authorised by

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MOBILESOFT LIMITED REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Mobilesoft Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Thursday 23 July 2009 following completion of a capital raising.

Upon reinstatement the Company will have the following:

Quoted Securities: 583,570,529 fully paid ordinary shares

ASX Code: MSO

Time: 10.00 am E.S.T. (8.00 am W.S.T.)

Date: 23 July 2009

ITS Abbreviation: MOBILESOFT

ISIN: AU000000MSO1

Home Branch: Perth

Industry Classification: Telecommunication Services

Registered Office: 21 Teddington Road
 Burswood WA 6100
 Telephone: (08) 9486 2333
 Facsimile: (08) 9335 4580

Company Secretary: Sean Henbury

Share Registry: Advanced Share Registry Services
 150 Stirling Highway
 Nedlands WA 6009
 Ph: (08) 9389 8033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Activities: Supply of IT software and hardware goods and services.

Securities Not Quoted: 240,000,000 options exercisable at \$0.01 each on or before 30 April 2013.

90,000 options exercisable at \$1.60 each on or before 10 February 2010.

90,000 options exercisable at \$2.40 each on or before 10 February 2011.

187,500 options exercisable at \$1.60 each on or before 8 January 2011.

187,500 options exercisable at \$2.40 each on or before 8 January 2012.

730,303 options exercisable at \$0.32 each on or before 30 November 2009.

980,303 options exercisable at \$0.80 each on or before 30 November 2009.

ASX Contact:	Nicholas Ong
Business Unit	Issuers Perth
Date:	20 July 2009

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