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Mobilesoft Limited
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17 July 2009

The Company Announcements Platform
ASX Limited

By E-lodgement

COMPLETION OF CAPITAL RAISING

Mobilesoft Limited (**MSO** or **Company**) is pleased to announce that the Company has successfully completed the capital raising in accordance with the prospectus dated 19 June 2009 raising a total of \$2,000,000. All shareholder allotments have since been completed

The Company is in the final stages of meeting all outstanding requirements with the Australian Securities Exchange and anticipates that MSO's securities will be requoted to trading early next week. In this regard, a further announcement will be provided by the ASX confirming the official relisting date.

Should you have any further queries please feel free to contact the Company's office.

SEAN HENBURY
Company Secretary

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