



23<sup>rd</sup> October 2009

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Matthew Foy  
Senior Adviser, Issuers (Perth)  
ASX Limited  
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Dear Sir

**COVENTRY RESOURCES LIMITED – REINSTATEMENT TO OFFICIAL LIST OF ASX**

In accordance with ASX requirements for the reinstatement of Coventry Resources Limited (**Company**) to the official list of ASX, the Company confirms that it has completed the Implementation Agreement entered into between the Company, Coventry Australia Limited and the major shareholders of Coventry Australia Limited, as announced to ASX on that date (**Implementation Agreement**).

The Company further confirms the allotment and issue of all shares and options in accordance with the Implementation Agreement, and the Coventry Australia Offer made under the Company's prospectus dated 15 September 2009.

Yours faithfully

**Scott Funston**  
**Company Secretary**  
**Coventry Resources Limited**

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