



23<sup>rd</sup> October 2009

21 Teddington Road  
BURSWOOD WA 6100  
PO Box 6918  
EAST PERTH WA 6892  
Ph: (08) 9486 2333  
Fx: (08) 9355 4580  
ABN 33 082 901 362

Matthew Foy  
Senior Adviser, Issuers (Perth)  
ASX Limited  
2 The Esplanade  
PERTH WA 6000

Dear Sir

**COVENTRY RESOURCES LIMITED – REINSTATEMENT TO OFFICIAL LIST OF ASX**

In accordance with ASX requirements for the reinstatement of Coventry Resources Limited (**Company**) to the official list of ASX, the Company confirms that as at the date of this letter the following securities in the Company are subject to escrow.

**ESCROW SHARES 24 MONTHS FROM DATE OF QUOTATION**

8,766,625 fully paid ordinary shares

**VOLUNTARY ESCROW SHARES ENDING 22/04/2010**

5,363,612 fully paid ordinary shares

**VOLUNTARY ESCROW SHARES ENDING 22/01/2010**

5,363,612 fully paid ordinary shares

**ESCROW OPTIONS 24 MONTHS FROM DATE OF QUOTATION**

6,688,042 unquoted options exercisable at 20 cents on or before 30 April 2013.

**ESCROW OPTIONS ENDING 22/10/2010**

1,811,950 unquoted options exercisable at 20 cents on or before 30 April 2013.

For personal use only



Yours faithfully

**Scott Funston**  
**Company Secretary**  
**Coventry Resources Limited**

For personal use only