



MARKET RELEASE

20 July 2009

Mobilesoft Limited

PRE-QUOTATION DISCLOSURE

Mobilesoft Limited will be reinstated to official quotation as from the commencement of trading on Thursday, 23 July 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro forma balance sheet.
4. Full terms of options.
5. Consolidated activities report.
6. Corporate governance statement.

Security Code: MSO

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