



MARKET RELEASE

28 October 2009

Coventry Resources Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Coventry Resources Limited (the "Company") will be lifted from the commencement of trading on Friday, 30 October 2009 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement setting out the number and period of securities subject to escrow.
4. A corporate governance statement.
5. Confirmation there have been no material subsequent events to alter the Company's statement of financial position as detailed on page 66 of the prospectus.
6. Confirmation of completion of the Implementation Agreement dated 3 August 2009 with the shareholders of Coventry Australia Limited as defined under the prospectus.
7. Appendix 1A.
8. Constitution.

Security Code: CVY

A handwritten signature in black ink, appearing to read 'M. Foy', is positioned above the printed name.

Matthew Foy
Adviser, Issuers (Perth)