

2 March 2010

Australian Stock Exchange Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

***Via e-lodgement***

Dear Sirs,

***RE: Results of General Meeting held on 2 March 2010***

We advise that the Resolutions contained in the Notice of General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

		For	Against	Abstain	Proxy discretion
Resolution 1	Issue of Shares as part of the acquisition of Cameron Lake	11,104,940	-	-	192,397
Resolution 2	Placement – Shares	11,104,940	-	-	192,397
Resolution 3	Issue of Options to Cygnet Capital Pty Ltd	11,104,940	-	-	192,397

Yours faithfully

**Scott Funston**  
**Company Secretary**  
**COVENTRY RESOURCES LIMITED**