

24 November 2010

Company Announcements Office
Australian Stock Exchange Limited***Via e-lodgement***

Dear Sir or Madam,

ANNUAL GENERAL MEETING

As required by section 251AA(2) of the Corporations Law the following statistics are provided in respect to each motion on the agenda.

In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

Resolution 1 – Remuneration Report:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 4,953,492 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 1,292,835 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **0**

Resolution 2 – Re-election of Director – Mr Anthony Goddard:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 4,628,826 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 0 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **1,617,501**

If you have any queries, please contact the Executive Chairman, Mike Haynes, or Company Secretary, Nick Day, on +61 8 9324 1266 or email info@coventryres.com

Additional information may also be viewed on Coventry's website at www.coventryres.com.

Resolution 3 – Re-election of Director – Mr Rhod Grivas:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 6,246,327 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 0 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **0**

Resolution 4 – Ratification of Prior Issue – Options:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 4,952,056 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 1,294,271 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **0**

Resolution 5 – Ratification of Prior Issue – Options:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 4,952,056 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 1,294,271 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **0**

Resolution 6 – Placement – Shares:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 6,166,431 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 79,896 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **0**

Resolution 7 – Adoption of Company Employee Share Option Scheme:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 1,868,469 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 81,771 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **4,296,087**

Resolution 8 – Adoption of Coventry Resources Employee Share Plan:

- | | |
|--|------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 1,869,905 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 80,335 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 628,719 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was **4,296,087**

The results of voting on each motion is as follows:

Resolution 1 – Remuneration Report:

The motion was carried on a show of hands as a non binding resolution.

Resolution 2 – Re-election of Director – Mr Anthony Goddard:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Re-election of Director – Mr Rhod Grivas:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Ratification of Prior Issue – Options:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 – Ratification of Prior Issue – Options:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Placement – Shares:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 – Adoption of Company Employee Share Option Scheme:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 8 – Adoption of Coventry Resources Employee Share Plan:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely

Nick Day
Company Secretary